

## Curriculum Vitae

### Roman S. Panchyshyn

6039 Hildenboro Drive, Dublin, OH 43017  
(614) 657-6028 (cell), (330) 672-1699 (work)  
[rpanchys@kent.edu](mailto:rpanchys@kent.edu)

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#### PROFESSIONAL APPOINTMENTS

**Associate Professor, Head of Metadata and Cataloging,** Kent State University Libraries, October 2019-

**Associate Professor, Interim Head of Cataloging,** Kent State University Libraries, October 2017-Sept. 2019.

**Associate Professor, Catalog Librarian.** Kent State University Libraries. Tenured and promoted July 2016.

**Assistant Professor, Catalog Librarian, Tenure Track.** Kent State University Libraries, July 2010-June 2016.

Performs original cataloging and complex copy cataloging for all formats, with a concentration on serials, both print and electronic. Also performs batch cataloging for e-books, individually and batch purchases. Serves as professional resource for departmental staff on issues dealing with cataloging rules and standards. Participates in national cooperative cataloging programs. Has batch processing responsibilities for e-books and e-journal projects, and assists library in optimizing access to digital materials for students, faculty and staff. Participates in departmental planning and decision-making. Participates in faculty governance. Supervises, trains, and evaluates student employees. Represents University Libraries at various state and national conferences.

**Adjunct Instructor.** Kent State University School of Library and Information Science, Summer 2013. Taught LIS 60661 – *Technical Services* – a 3 credit hour upper division graduate elective as an online course.

**Assistant Professor, Catalog Librarian, Non-Tenure Track.** Kent State University Libraries, September 2008-June 2010. Performed original cataloging and complex copy cataloging for all formats, with a concentration on serials and integrating resources. Served as professional resource for staff on issues dealing with cataloging rules and standards. Assisted KSU in optimizing access for students, faculty and staff to electronic resources. Participated in national cooperative cataloging programs. Participated in departmental planning and decision making. Supervised, trained, and evaluated student employees. Projects included migration of periodicals collection to digital format, and batch reclamation which cleaned up KSU library holdings on OCLC and OhioLINK.

**Member Services Coordinator.** OHIONET. 2005-2008. Responsible for member support for 300+ libraries in Ohio. Identified member needs, analyzed product usage trends, and provided support, training and instruction, with an emphasis on cataloging products and services, including OCLC. Developed and presented workshops on current library issues and trends. Provided consulting and technical services workflow analysis reports upon request for libraries. Represented OHIONET at regional and national conferences.

**Product Manager.** OCLC Online Computer Library Center, 1997-2004. Managed and assisted in development of various products and services that facilitated the ability of libraries around the world to access information and reduce information costs. Specific products included OCLC Connexion, OCLC Z39.50 Cataloging, and OCLC Passport for Windows. Delivered instructional presentations for OCLC libraries and regional network staff and compiled documentation. Was founding listowner and moderator for the OCLC-Cat listserv.

**Slavic Languages Cataloging Specialist.** McGill University, 1991-1997. Performed original and copy cataloging for Russian and other Slavic language materials for the University library system. Performed original and copy cataloging for French and other western European language material as necessary. Performed general

reference desk work in assigned subject areas, including social sciences and history. Developed and implemented cross-training instructional programs for paraprofessional staff in Central Technical Services. Supervised volunteer staff to eliminate cataloging backlogs and other projects. Performed authority control maintenance and worked on McGill's first major library automation project and retrospective conversion to implement NOTIS.

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#### **ACADEMIC RANK, KENT STATE UNIVERSITY**

Associate Professor, University Libraries: tenured and promoted July 2016.

[Assistant Professor, Tenure Track, University Libraries](#): appointed to rank July 2010.

Assistant Professor, Non-Tenure Track, University Libraries and Media Services: appointed to rank September 2008.

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#### **EDUCATION**

[McGill University](#), Masters in Library and Information Studies, 1997

[Concordia University](#), Graduate Diploma in Library Studies, 1994

[McGill University](#), B.A. in Russian and East European History, 1986

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#### **PUBLICATIONS**

(citation numbers based on Google Scholar, May 2020)

##### ***Journal Articles (Refereed) July 2016-***

Buente, W., Babayan, C.K., Hajibayova, L., McCorkhill, M., and Panchyshyn, R. (2020), "Exploring the renaissance of wayfinding and voyaging through the lens of knowledge representation, organization and discovery systems", *Journal of Documentation*, Vol. 76 (no issue number yet). DOI: 10.1108/JD-10-2019-0212 (Published online May 14, 2020) (My contribution 20%)

Lambert, Frank P., Roman S. Panchyshyn & Sevim McCutcheon. "Resource Description and Access (RDA) Adoption and Implementation in Public Libraries in the United States." *Library Resources & Technical Services*. Vol. 63, no. 2 (April 2019), p. 110-130. DOI: 10.5860/lrts.63n2.119 (My contribution 33%) (citations 1)

Sheu, Feng-Ru and Roman S. Panchyshyn. "[Social Introduction to Library Services for International Students: the International Student Reception at Kent State University Libraries](#)". *Library Review*. Vol. 66, Issue 3 (2017). DOI 10.1108/LR-08-2016-0072 (My contribution 50%) (citations 4)

##### ***Journal Articles (Refereed) during Tenure-track Faculty Appointment, July 2010-2016***

Park, Amey L. and Roman S. Panchyshyn. "[The Path to a RDA Hybridized Catalog: Lessons from the Kent State University Libraries RDA Enrichment Project](#)." *Cataloging & Classification Quarterly*, Vol. 54 Issue 1 (2016), p39-59. DOI 10.1080/01639374.2015.1105897. (My contribution 50%) ([citations 4](#))

- Panchyshyn, Roman S. & Amey L Park. "[Resource Description and Access \(RDA\) Database Enrichment: The Path to a Hybridized Catalog.](#)" *Cataloging & Classification Quarterly*. Feb/Mar2015, Vol. 53 Issue 2, p. 214-233. 20p. DOI: 10.1080/01639374.2014.946574. (My contribution 50%) ([citations 9](#))
- Panchyshyn, Roman S. "[RDA Display and the General Material Designation: An Innovative Solution.](#)" *Cataloging & Classification Quarterly*, v. 52, no. 5 (2014), p. 487-505, DOI:10.1080/01639374.2014.902893. (My contribution 100%) ([citations 12](#))
- Maurer, Margaret Beecher & Roman S. Panchyshyn. "[Understanding the Why: A Case Study in Managing the RDA Implementation.](#)" *Cataloging & Classification Quarterly*, v. 52, no. 3 (2014), p. 259-284, DOI: 10.1080/01639374.2013.859644.. (My contribution: 50%) ([citations 15](#))
- Lambert, Frank P., Roman S. Panchyshyn & Sevim McCutcheon. "[Resource Description and Access and Ohio Public Libraries.](#)" *Public Library Quarterly* 32(3) (September 2013), p. 187-203 DOI:10.1080/01616846.2013.818497 (My contribution: 33.3%) ([citations 15](#))
- Panchyshyn, Roman S. "[Asking the Right Questions: An E-resource Checklist for Documenting Cataloging Decisions for Batch Cataloging Projects.](#)" *Technical Services Quarterly*. v. 30, issue 1 (2013). p. 15-37 DOI: 10.1080/07317131.2013.735951 (My contribution 100%) ([citations 12](#))
- Panchyshyn, Roman S. "[Benefits of Batch Reclamation: The Kent State University Libraries Experience.](#)" *Cataloging & Classification Quarterly*, v. 50, no.1 (2012), p. 3-16. DOI: 10.1080/01639374.2011.622836 (My contribution 100%)
- Book Chapter (Refereed) during Tenure-track Faculty Appointment, July 2010-2016**
- Panchyshyn, Roman S. "Retraining and Reskilling the Technical Services Staff." *Rethinking Technical Services: New Frameworks, New Skill Sets, New Tools, New Roles*. Edited by Bradford Lee Eden. Lanham, MD: Rowman & Littlefield, 2016. p. 55-64. (My contribution 100%)
- Book Reviews, Conference Reviews and other Refereed Publications July 2016-**
- Panchyshyn, Roman S. "[ALCTS Symposium: Equity, Diversity, and Inclusion: Creating a New Future for Library Collections \(ALA Midwinter 2017\).](#)" *ALCTS Newsletter Online* (Feb. 10, 2017).
- Book Reviews, Conference Reviews and other Refereed Publications during Tenure-Track Faculty Appointment, July 2010-2016**
- Panchyshyn, Roman S. "[Data Clean-Up: Let's not Sweep it Under the Rug. A Report of the ALCTS CaMMS Catalog Management Interest Group and LITA/ALCTS Metadata Standards Committee Program. American Library Association Annual Conference, San Francisco, June 2015.](#)" *Technical Services Quarterly*, Vol. 33 Issue 2 (Apr-Jun 2016), p. 199-201. DOI:10.1080/07317131.2016.1135006
- Panchyshyn, Roman S. "[\[Demystifying Serials Cataloging: A Book of Examples\].](#)" *Technical Services Quarterly*, v. 30, issue 3 (2013), p. 354-355. DOI: 10.1080/07317131.2013.787872
- Panchyshyn, Roman S. "[ALA Report on the Continuing Resources Standards Forum \(ALA Annual, June 2012\).](#)" *ALCTS Newsletter Online*, Vol. 23, no. 3 (Sept. 2012).
- Panchyshyn, Roman S. "[\[No Shelf Required\].](#)" *Collection Management* 36, no. 2 (April/June 2011): 138-41.
- Panchyshyn, R. S. "[Getting Ready for RDA: Preparing for the Transition: A Report from the Spring 2010 NOTSL-ALAO/TEDSIG Joint Meeting.](#)" *Cataloging & Classification Quarterly* v. 48 no. 8 (2010), p. 775-8.

***Book Reviews, Conference Reviews and other Refereed and non-Refereed Publications during Non-Tenure Track Faculty Appointment, Sept. 2008-June 2010.***

King, D. et al. "[How can Libraries Determine the Value in Collecting, Managing, Preserving, and/or Cataloging E-Resources?](#)" *Journal of Electronic Resources Librarianship*, 21(2) (2009), pp. 131-140. (My contribution 20%, section on E-Serials Issues, pp. 138-140)

Panchyshyn, R.S. "[IHMO: OCLC Policy for the Use and Transfer of WorldCat Records: What are the Implications?](#)" *TechKNOW*, v. 14, no. 3 (2008), pp. 10-11.

***Publications Previous to Non-Tenure Track Appointment***

Parthasarathy, Kalyani, and Carla Davis Cunningham. "[Report of the ALCTS Creative Ideas in Technical Services Discussion Group Meeting, American Library Association Annual Conference, New Orleans, June 2006.](#)" *Technical Services Quarterly*, 24, no. 4 (2007): 96-105. (My contribution: recorder for the session on "The Impact of the OCLC/RLG Merger on Technical Services", pp. 98-99)

Panchyshyn, R.S. "[OCLC Cooperative: More Relevant than Ever](#)", *OHIONETWORK*, Jan-Feb 2007, v. 29, issue 1, pp. 2-3.

Panchyshyn, R.S. "[OCLC Offers Z39.50 Cataloging Access to WorldCat](#)", *OCLC Newsletter*, no. 233 (May - June 1998), pp. 47-48.

Panchyshyn, R.S. and F. Bouthillier. "[Cataloguer le cyberspace : le défi des ressources électroniques](#)". *Documentation et Bibliothèques (ASTED)*, volume 43, numéro 3 (juillet -septembre 1997), pp. 137-147. (My contribution 95%)

Citations

- Darmoni, Stéfan J., et al. "CISMeF: catalogue et index des sites médicaux francophones." *Cahiers d'études et de recherches francophones/Santé* 9.2 (1999): 123-128.

Misirliyan, A. and R. Panchyshyn. "[Electronic Resources for Slavic and East European Librarianship and Area Studies](#)". *American Library Association, Slavic and East European Section Newsletter*, v. 11 (1995), pp. 39-42. (My contribution 50%)

Bogdanski, S. and R. Panchyshyn. "Atlas Uzdrowisk Polskich/Atlas of Polish Health Resorts" [book review]. *Association of Canadian Map Libraries and Archives Bulletin*, no. 86 (March 1993), p. 31. (My contribution 50%)

***Documentation and Other Publications***

OhioLINK Serials Database Management and Standards Committee. "[Standards for Cataloging Electronic Serials](#)" (Autumn 2013). (My contribution 33.3%)

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**PRESENTATIONS**

***Forthcoming***

“RDA: Where We Are, Where We Are Going.” Ohio Valley Group of Technical Services Libraries (OVGTSL) Conference University of Akron, May-17-19, 2020. [Invited but postponed to 2021 because of Covid-19]

***Presentations During Tenure-Track/Tenured Faculty Appointment, July 2010-present***

[“Keeping our Data Clean: Catalog Management Perspectives.”](#) NOTSL Spring Meeting, Parma OH. May 23, 2019.

“NACO Funnels for New Catalogers: Jump Starting Your Career,” ALA Midwinter Conference. ALCTS New Members Interest Group, Seattle WA. January 26, 2019 [Invited]

[“Resource Description and Access \(RDA\) Adoption and Implementation in U.S. Public Libraries.”](#) ALA Midwinter Conference. ALCTS Public Libraries Technical Services Interest Group, Denver CO. February 10, 2018 [Invited]

[“Serials Holdings and BIBFRAME.”](#) ALA Annual Conference. ALCTS Continuing Resources Section, Holdings Information Forum, Chicago, IL. June 24, 2017. [Invited]

[“MarcEdit Tips: How to Create and Assign Tasks.”](#) OhioLINK Electronic Resources Working Group Workshop, Columbus OH. May 12, 2017. [Invited]

[“BIBFRAME and the Technical Services Manager: What to Do Now?”](#) ALA Annual Conference. ALCTS Technical Services Workflow Efficiency Interest Group, Orlando, FL. June 27, 2016. [Invited]

[“Implementing a Genre/Form Index at Kent State University: The KSU Experience.”](#) ALA Annual Conference. ALCTS Catalog Form and Function Interest Group, Orlando, FL. June 25, 2016. [Invited]

[“Bibframe for Dummies: What Can Catalogers Do Now?”](#) Northern Ohio Technical Services Librarians (NOTSL) Fall 2015 Meeting. Parma, OH. October 30, 2015. [Invited]

[“Skill Sets for Technical Services Staff.”](#) ALA Annual Conference. ALCTS Cataloging Norms Interest Group, San Francisco, CA. June 27, 2015. [Invited]

[“Preparing Copy Catalogers for Batch Cataloging.”](#) ALA Midwinter Conference. ALCTS Copy Cataloging Interest Group. Chicago, IL. Jan. 31, 2015. [Invited]

[“RDA Enrichment—How Will It Benefit Your Catalog?”](#) ALA Annual Conference. ALCTS Copy Cataloging Interest Group. Las Vegas, NV. June 28, 2014. [Invited]

[“The OHIO NACO Funnel: Which John Smith is It?”](#) presented with Sevim McCutcheon. Ohio Library Council: Technical Services Retreat. Columbus, OH. April 21-22, 2014. [Invited]

[“RDA Implementation--Catalog and Display Issues.”](#) ALA Midwinter Conference. ALCTS Catalog Management Interest Group. Philadelphia, PA. Jan. 25, 2014. [Peer reviewed].

[“Addressing RDA Display Issues in the Local Catalog.”](#) ALA Midwinter Conference. ALCTS Catalog Management Interest Group. Seattle, WA. Jan. 26, 2013. [Peer reviewed]

[“Technical Services Librarianship at Kent State University: Retooling, Reskilling, RDA.”](#) ALA Midwinter Conference. ALCTS Role of the Professional Librarian in Technical Services Interest Group. Seattle, WA. Jan.26, 2013. [Peer reviewed]

[“Managing E-Books in an Academic Setting: The Cataloging Perspective.”](#) Mohican 2012: Radical Opportunities, New Trends for Technical Services. Ohio Library Council. Mohican State Park Lodge, Loudonville, OH. Oct. 2, 2012. [Invited]

[“Notes on Batch Reclamation: Planning a Reclamation Project”](#). Presented to the cataloging staff at the Ohio State University, Columbus OH. Nov. 8, 2012. [Invited]

[“Innovative Millennium RDA Display Issues: MARC Tags 264 and 336-338.”](#) Presented by Roman Panchyshyn, Sevim McCutcheon, and Mike Kreyche. Eastern Great Lakes Innovative Users Group. Akron OH. Sept. 21, 2012. [Peer reviewed] (My contribution 33.3%)

[“At the Table: Developing a Cataloging Workflow for a Successful Demand-Driven Acquisitions Project.”](#) ALA Annual Conference. ALCTS Catalog Management Interest Group. Anaheim CA. June 23, 2012. [Peer reviewed]

[“Batch Cataloging: Improving Access to Your Collection.”](#) Academic Library Association of Ohio. Technical, Electronic, and Digital Services Interest Group (TEDSIG) Spring Meeting, Columbus OH. May 11, 2012. [Peer reviewed]

[“E-Resource Checklists: Documenting Cataloging Decisions for E-Resource Batch Projects.”](#) ALA Midwinter Conference. ALA CaMMS Cataloging Norms Interest Group, Dallas TX, Jan. 21, 2012. [Peer reviewed]

[“Adding “Free E-Books”: Providing User Access to Public Domain Hathitrust Resources in the KentLINK and OhioLINK Catalogs”](#). Ohio Valley Group of Technical Services Librarians (OVGTSL). Miami University, Oxford, OH, May 16, 2011. [Peer reviewed]

[“Reclaiming your Catalog”](#). ALA Midwinter Conference, ALCTS Catalog Management Interest Group, San Diego, CA (Jan. 8, 2011). [Peer reviewed]

***Presentations During Non-Tenure Track Faculty Appointment, Sept. 2008-June 2010***

[“Benefits of Batch Reclamation.”](#) Ohio Valley Group of Technical Services Librarians (OVGTSL). Morehead State University, Morehead KY (May 2010). [Peer-reviewed]

[“Batch Processing Tools: Useful Cataloging Resources for Neophytes.”](#) Northern Ohio Technical Services Librarians (NOTSL) Fall Meeting, Parma OH (Nov. 2009). [Invited]

[“Technical Services Futures. NEO-RLS.”](#) Stow-Munroe Falls Public Library, Stow. OH (March 2009) [Invited]

***Presentations Previous to Non-Tenure Track Appointment***

“Trends in Technical Services.” Society of Ohio Archivists, OCLC, Dublin, OH (May 2008) [Invited]

“Trends in Technical Services.” Ohio Library Council Technical Services Retreat, Mohican State Park OH (Apr. 2008) [Invited]

“Creating Original Records in WorldCat.” Ohio Library Support Staff Institute, Shawnee State University, Portsmouth, OH (July 2007) [Invited]

“Cataloging on OCLC WorldCat: How Can OCLC Help You?” Ohio Genealogical Society, Mansfield, OH (Oct. 2006) [Invited]

“Project Planning: Metadata.” Academic Library Association of Ohio Conference, Columbus, OH (Nov. 2005) [Invited]

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**GRANTS AND AWARDS**

Faculty Excellence Award Recipient [2012-2013](#) and [2014-2015](#)

[Muslim Journeys Bridging Cultures Bookshelf Grant](#)—Awarded on Jan. 9, 2013 to Kent State University. Grant application submitted by Kay Downey, Paul Fehrmann and Roman S. Panchyshyn. . Kent State University was one of 842 libraries and state humanities councils in the United States to receive this grant. Funded by both the American Library Association and the National Endowment for the Humanities, it is intended to be used to help bridge cultural gaps between Americans and Muslim cultures. The grant provided our library with 25 books and videos dealing with Muslim culture, as well as a full year’s subscription to Oxford Islamic Studies Online.

[Provost Professional Development Fund](#)—Awarded \$100 for participation in President’s Symposium on Retention with Dr. George Kuh, Nov. 29, 2011.

[Kent State University, Division of Research and Sponsored Programs](#)—Awarded \$500 for presentation at Ohio Valley Group of Technical Services Librarians (OVGTSL), Morehead State University, Morehead, KY (May 2010).

## TEACHING/ WORKSHOPS/CERTIFICATIONS

### *Classroom/Online Instruction*

[PCC/NACO Training \(5 Day\)](#). Held [June 1-5, 2015 \(William T. Young Library, University of Kentucky\)](#). Provided full 5-day NACO training, at the request of the Library of Congress, Program for Cooperative Cataloging, for staff from the University of Kentucky, Western Kentucky University, Morehead State University, Marshall University, and West Virginia University.

[“PCC/NACO Ohio Funnel Training”](#). Held March 30, 2015 (Dayton Metro Library, Dayton OH). Solo trainer. Trained Dayton Metro Library staff participants in Ohio NACO funnel to create authority records for contribution to the Library of Congress national authority file.

[“Planning and Preparing for RDA.”](#) American Library Association e-Course. Online E-Course. February-May 2015, October-November 2015. Trained participants in how to develop and implement a project plan for RDA implementation.

[“PCC/NACO Ohio Funnel Training”](#) with Sevim McCutcheon. Held November 6, 2014 (Kent State University Libraries, Kent OH). Train Ohio participants in NACO funnel to create authority records for contribution to the Library of Congress national authority file.

Kent State University. School of Library and Information Science. Instructor, Summer 2013. [LIS 60661, Technical Services. 3-credit graduate elective online course.](#)

[“RDA for Copy Catalogers.”](#) Statewide workshop. Held at [OHIONET](#) (Columbus, OH). Feb. 11, 2013, May 20, 2013, Aug. 19, 2013. Held at [Northeast Ohio Regional Library System](#) (Twinsburg, OH), May 15, 2013. Held at [SWON Libraries Consortium](#) (Blue Ash, OH), July 15, 2013.

[“Managing Continuing Resources”](#). Guest Lecturer for Kent State University School of Library and Information Science graduate course *LIS 60661 Technical Services*, Summer 2011 for Prof. M. Maurer, Aug. 3, 2011

[“Continuing Resources”](#). Guest Lecturer for Kent State University School of Library and Information Science graduate course *LIS 60603 Cataloging & Classification II*, Summer 2011 for Prof. A. Salaba. July 7, 2011

[“AACR2 to RDA: Changes in Serials Cataloging”](#). Staff presentation for Kent State University Libraries Technical Services Dept., given Feb. 15, 2011.

**Other**

- Faculty Success Coaching Program (2016)
- [NACO Ohio Funnel Coordination Certification](#) (Sept. 2013-present)
- [Innovative Millennium Load Table Training](#) (Feb. 2013)
- [NACO independence](#) for name and corporate body authority record contribution to the Library of Congress Name Authority File (March 2013)
- As an independent consultant/instructor, I have taught the following workshops through [OHIONET](#) on a regular basis for CE credit for Ohio librarian certification:

*Fundamentals of Cataloging Series (5 workshop series)*

Descriptive Cataloging  
Serials Cataloging  
Subject Analysis  
Classification  
Audio-Visual Cataloging

*CONTENTdm Training*

*OCLC Connexion Client Basics*

*OCLC Connexion Client Advanced*

*Introduction to the OCLC Authority Files*

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**CONSULTING**

As an independent contractor, I have completed Technical Services Workflow Analysis consulting reports for the following libraries:

*Pennsylvania Integrated Library System (PaILS) (July-December 2014)*  
*Cleveland-Marshall College of Law Library, Cleveland State University, Cleveland OH (March 2010)*  
*Arrowhead Library System, Mountain Iron MN (March 2009)*  
*Northwest State Community College Library, Archibold OH (July 2008)*  
*Warren-Trumbull County Public Library, Warren OH (June 2007)*  
*Geauga County Public Library, Chardon, OH (February 2006)*

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**SERVICE**

***Professional Service and Membership – National, Regional and Local***

Library of Congress Program for Cooperative Cataloging/NACO  
[Ohio NACO Funnel Co-coordinator](#) (with Sevim McCutcheon) (2013- )

OhioLINK

OhioLINK DIAD Task Force Member (2018- )  
[OhioLINK Encore Task Force](#) (2017- )  
[OhioLINK DMS Bibframe Task Force](#) (2017)



[OhioLINK Database Management and Standards Committee \(DMS\)](#) Alternate (2012-2013), Full (2013-2014) (Chair-elect 2015) ([Chair 2016-2017](#))  
[OhioLINK Duplicate Records Task Force](#) Chair (2013-2014)  
[OhioLINK FAST Subject Headings Task Force](#) (2014-2015)  
[OhioLINK RDA DMS Task Force](#) (2011-2013)  
[OhioLINK Cataloging Electronic Resources \(E-CAT\) Task Force](#) (2011-2013)

American Library Association (ALCTS)

[ALCTS CaMMS Executive Committee. Member at Large](#) (elected) (2016-2019)  
[ALCTS-LITA Authority Control Interest Group](#) Member At-Large (2015-2018)  
[ALCTS Catalog Management Interest Group](#) Vice Chair (2013-2014), Chair (2014-2015)  
[ALCTS Outstanding Publication Award Jury](#) (2013-2014)  
[ALCTS CRG Affiliate Relations Committee](#) (2009-2012)  
[ALCTS Outstanding Collaboration Citation Jury](#) Chair (2010-2011)  
[ALCTS CRCC Informal RDA Testing Task Force](#) (2010)  
[ALCTS Outstanding Collaboration Citation Jury](#) (2009-2010)

Northern Ohio Technical Services Librarians

[Board Member—Scholarship Committee Chair](#) (2012-2013)  
[Board Member—Chair](#) (2011-2012)  
[Board member--Vice chair-Chair Elect](#) (2010-2011)

Online Audiovisual Catalogers (OLAC)

Member OLAC 2020 Annual Conference Planning Committee

Academic Library Association of Ohio (2009-present) (membership)

Planning Committee-- Midwest CONTENTdm Users Group (2007-2008)

***External Reviewer***

- Promotion file, City University of New York, August 2019
- Promotion file, University of Kentucky Libraries, September 2018

***Peer Reviewer***

Served as peer reviewer for articles submitted to the following publications

- [Journal of Library Metadata](#)
  - August 2014
- [International Information & Library Review](#)
  - September 2013
  - April 2015
- [Cataloging & Classification Quarterly](#)
  - March 2012

***Kent State University Professional Service***

University Libraries Scholarship Committee (2020)

Faculty Senate Budget Advisory Council (2019- )

Provost's Promotion Advisory Board (2019-2020)

[Provost's Tenure Advisory Board](#) (2017-2018)

[Provost's Advisory Council](#) (2017-2018)

[Undergraduate Symposium on Research, Scholarship and Creative Activity](#)—Judge (2017, 2018)

[University Citation and Recognition Committee](#) (2012- )

[University Diversity Action Council Representative](#) (2012-2013)

[University Commencement Committee](#) (2009- )

[Sustainability Task Force](#) (2009-2011)

Chair—Energy & Energy Conservation Sub-Committee

[Discussion Leader—Kent Reads](#) (2010-2011) Summer Reading Project

***Kent State University Libraries Professional Service***

Right Book Right Place Committee (2019- )

CAC Ad-Hoc Reappointment and Tenure Committee (2019)

University Libraries Self-Study Group (2019- )

Member STEM Librarian Search Committee (2019-2020)

[Succession Planning Task Force](#) (2017)

[Research Data Working Group](#) (2017-2018)

[Sierra Implementation Committee](#) (2017)

[College Advisory Committee Representative](#) (2016-2018, 2019- ) (Chair 2016)

[Member: Head of Systems Search Committee](#) (2015)

[University Libraries National Advisory Council](#) (2014-2018)

[Discovery Layer Implementation Task Force](#) (2014-2016)

[Backstage Library Works RDA Enrichment Task Force](#) (2014)

[KentLINK Committee](#) (2013-2014), (2016-present)

[NTT Third Year Review Committee](#) (2013)

[RDA Policies Subcommittee](#) (2013-2014)

YBP DDA (Yankee Book Peddler—Demand Driven Acquisitions) Working Group (2011-2012)

[Ad-Hoc E-Book Working Group](#) (2011-2013 )

[College Advisory Committee \(CAC\) Ad-Hoc Review Committee for NTT Faculty](#) (2011)

[CAC Faculty Handbook Revisions Committee](#) (2010)

[College Advisory Committee \(CAC\) Secretary](#) (2010-2011)

[Cataloging Committee](#) (2008- ), [Chair](#) (2017- )

[University Libraries Diversity Committee](#)

Member 2018-  
Chair 2015-2017  
Member 2013-2015  
Chair 2012-2013  
Co-chair 2010-2012  
Member 2009-2010

[Visioning Task Force](#) (2010-2012)

[Webpoint](#) (2010-2011)

Hathi Trust Task Force (2009-2011)

Batch Reclamation Task Force (2009-2010)

NTT Handbook Review Committee (2009-2010)

### ***Community Service and Citizenship***

Dublin (OH) Football League—Youth Football Coach and Board Member (2003-2007)

Dublin (OH) Youth Association Travel Baseball—Youth Baseball Head Coach (2007-2008)

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## **CONTINUING EDUCATION**

### ***Continuing Education Workshops/Webinars Attended, July 2016-***

PDSC Systemic Reviews / P. Fehrmann (May 2020)

Print Services Webinar/ OhioLINK (May 2020)

Automation in Discovery: Authority Control and Beyond / Backstage (May 2020)

Research Town Hall Meeting / RASP (May 2020)

The Impact of Distance Learning on the Academic Library / Ex Libris (April 2020)

Sierra SQL for Record Data Review / Innovative (April 2020)

Virtual Management During COVID-19 / OhioLINK (April 2020)

Managing remote library teams / sponsored by LLAMA (April 2020)

Making Regular Expressions work for you in MarcEdit / Terry Reese (April 2020)

ANMIG Read-a-Long program, Linked Data for the Perplexed Librarian with authors Anne Washington, Scott Carlson, Cory Lampert, and Darnelle Melvin (April 2020)

ACRL Presents: Beyond “Managing Change”: Leading Through Seismic Shifts, Melanie Hawks, University of Utah (April 2020)

Sierra Database Analysis: Checking your System using Create Lists, by Innovative (April 2020)

New Features in Sierra 5.1, by Innovative (April 2020)

COVID-19 “infodemic, Knight Foundation, Jevin West, University of Washington (April 2020)

Sierra Database Cleanup by Innovative (April 2020)

MarcEdit Linked Data Platform by Terry Reese (April 2020)

MarcEdit Webinar 4: Merging, Clustering, and Integrations...oh my! (April 2020)

How Libraries Enable New Discoveries with Text and Data Mining (April 2020)  
 New Concepts: Timespan and Place (March 2020)  
 New Concepts: Relationship Elements (March 2020)  
 Foreign Influence on the Research Enterprise (FBI) (March 2020)  
 New Concepts: Nomens and Appellations (March 2020)  
 New Concepts: Fictitious and Non-human Personages (February 2020)  
 New Concepts: Representative Expressions and Manifestation Statements (February 2020)  
 OhioLINK/Ithaka S+R white paper WebEx Q&A - Seeking a User-Centered Future for Academic Libraries (February 2020)  
 Ex Libris & Innovative Product Strategy Overview Webinar (February 2020)  
 Changing the Library World, One Subject Heading at a Time (January 2020)  
 Data curation webinar \*November 2019)  
 Learn what's new at DPLA and Ohio Digital Network (August 2019)  
 ALA Special Topics: Application Profiles (August 2019)  
 ALA Special Topics: Authority Control and Creating Access Points (August 2019)  
 ALA Special Topics: Aggregates and Diachronic Works (July 2019)  
 ALA Special Topics: Data Provenance (July 2019)  
 ALA Special Topics: Recording Methods and Transcription Guidelines (July 2019)  
 OhioLINK Ithaka S+R webinar (June 2019)  
 Getting a Handle on the New RDA Toolkit (May 2019)  
 Innovative Webinar: Customer Support Update (March 2019)  
 Library of Congress BIBFRAME Progress (March 2019)  
 Space talk for a general audience: Physics colloquium (March 2019)  
 ALICE Training (March 2019)  
 ALCTS Technical Services Directors of Large Research Libraries IG (Big Heads) (January 2019)  
 Innovative Next Gen Discovery (September 2018)  
 AL Live: What's Next for RDA and the 3R Project? (September 2018)  
 Bibframe Webinar: Linked Data Description of Cartographic Resources (May 2018)  
 Bibframe Webinar: Improve Discoverability of Non-Roman Materials (April 2018)  
 Bibframe Webinar: ArtFrame: Extending Library Ontologies to Works of Art (April 2018)  
 Library of Congress BIBFRAME Pilot Phase Two (March 2018)  
 Mentoring Library Employees: A Beginner's Guide (March 2018)  
 CopyTalk: Where oh Where is the Public Domain? (December 2017)  
 NACO, Authority Control, and Identity Management (December 2017)  
 Update on the RDA 3R Project (November 2017)  
 Constitution Day to Black History Month: Interactive Docs Displays to Engage Students (October 2017)  
 Cataloging Record Distribution Program Workflows (September 2017)  
 FDLP eXchange Training for Regionals (July 2017)  
 Beginner's guide to BIBFRAME (May 2017)  
 Innovative Webinar - Easily Manage Electronic Resources with Innovative Knowledge Base (May 2017)  
 Protecting Your Copyright (April 2017)  
 FDLP Webinar: Exploring the Costs and Benefits of Cataloging Free Resources (March 2017)  
 ALCTS webinar: Talent Management and Succession Planning (March 2017)  
 A Conversation with Diversity Initiatives (March 2017)  
 Academic Freedom in the Age of Trump—AAUP (March 2017)  
 ASIST Research Data (February 2017)  
 Library Linked Data: From Proof of Concept to Action (January 2017)  
 Linked Data Cataloging Workflows (November 2016)  
 Creating a Campus-wide Research Data Services Committee: The Good, The Bad, and The... (November 2016)  
 Modeling and Encoding Serials in BIBFRAME (November 2016)  
 Embedded URI in MARC: An Essential for Linked Data (October 2016)  
 Library of Congress BIBFRAME Developments (October 2016)  
 Using FAST for Faster Workflows and Discovery (September 2016)  
 RDA in Practice: Enrichment Profile Statistics Revisited (September 2016)

ALCTS Leaders Orientation (August 2016)  
Survive, Thrive & Boost Your Research Productivity (August 2016)  
Planning and Decision-Making for Supervisors (July 2016)

***Continuing Education Workshops/Webinars Attended During Tenure-Track Faculty Appointment, July 2010-***

Management Skills-Managing the Change Curve (May 2016)  
Non-MARC Metadata (March 2016)  
Future of Libraries (February 2016)  
College of Research Libraries Webinar: Myth of Perpetual Access (January 2016)  
Digital Public Library of Ohio (January 2016)  
Linked Data (OhioLINK, September 2015)  
[ALCTS Preconference: Beyond the Looking Glass: Real World Linked Data](#) (ALA Annual, June 2015)  
NISO Virtual Conference: The Eternal To-Do List: Making Ebooks Work in Libraries (June 2015)  
ALA: Integrated Library Systems (May 2015)  
Cataloging Continuing Resources in a Changing Landscape (March 2015)  
ALA: Cartographic Resources Cataloging with RDA: An Introduction (February 2015)  
NASIG: The Electronic Resource Librarian's Role in Digital Scholarship and Scholarly Communications (February 2015)  
NISO Webinar: Authority Control: Are You Who We Say You Are? (February 2015)  
OCLC: Library Data Revolution: Applying Linked Data Concept (February 2015)  
[ALCTS Preconference: Fun with Dick and Jane \(and RDA\): Creating Linked Data for Jane Austen and Bladerunner](#) (ALA Midwinter, January 2015)  
ALCTS Webinar: Authority Records and Copyright Determination (November 2014)  
Charleston 2014 Conference Trends and Takeaways (November 2014)  
NISO Webinar: Keyword Search = "Improve Discovery Systems" (November 2014)  
OhioLINK ETD Center: Various Uses for a Variety of People (September 2014)  
NISO Webinar: Streamlining and Simplifying: Advances in Consortial Licensing (August 2014)  
Accidental Map Librarian: Webinar (July 2014)  
[DeEtta Jones Management Leadership Workshop](#), The Ohio State University, Columbus OH (May 20-22, 2014)  
RDA for Music: MLA Webinar (April 2014)  
OhioLINK: Introduction to the Central Catalog: Webinar (March 2014)  
SKOS, SPARQL, and vocabulary management: Webinar (February 2014)  
Coding Experiments to Transform MARC into Linked Data: Webinar (January 2014)  
Webinar: Linked Data Primer: Webinar (December 2013)  
Cooperative Authority Control: Webinar (December 2013)  
Webinar: Evaluating print & E-book PDA: Webinar (November 2013)  
OCLC: Implementing Change: Webinar (November 2013)  
Map Cataloging Workshop, presented by Paige Andrew (October 2013)  
RDA Implementation: Webinar (October 2013)  
EBSCO Discovery Service (EDS) Training (September 2013)  
Discovery Services: the Future of Libraries: Webinar (August 2013)  
Programmatic Changes to the LC/NACO Authority File in RDA: Webinar (May 2013)  
MeSH Training (April 2013)  
Deployment of RDA and Linked Data: Webinar (April 2013)  
Getting Practical with RDA Authorities and Implementation (NOTSL Spring Program, Cleveland, Ohio, April 2013)  
CONSER RDA Bridge Training (March 2013)  
BIBFRAME by Tom Baker (OCLC). Webinar (hosted by KSU SLIS, March 2013)  
CONSER RDA Webinar (February 2013)  
Habit Shifting by Dr. Cynthia Ackrill: Webinar (Sponsored by KSU Human Resources) (February 2013)  
RDA in NACO/Library of Congress: Webinars (January 2013)  
Innovative Millennium Load Table Training. Boston, MA. (January 2012)  
Credits in OCLC Billing: Webinar (December 2012)

The Real Transformers: How E-Resources are Shaping Technical Services (NOTSL Fall Program, Kent, Ohio, November 2012)

ExLibris Unified Resource Management: Webinar (November 2012)

Model LIS Teachers: Webinar (sponsored by Library Journal) (November 2012)

MARC Format for Holdings: Webinar (OhioLINK) (October 2012)

Introduction to RDA: Webinar (October 2012)

Recording RDA Elements in MARC21 Fields in Name Authority Records: Webinar (September 2012)

Webinar: Libraries and Linked Data: Looking to the Future (July 2012)

[A Change in Authority: Authority Work in the RDA Environment](#). ALA ALCTS Preconference (June 2012)

Sky River: Cataloging at the Crossroads: Challenging the Only Show in Town: Webinar (June 2012)

Technical/Cataloging Skills. Academic Librarians of Ohio. TEDSIG Spring Meeting (May 2012)

Archival Materials and RDA: Webinar (May 2012)

Library of Congress Classification H: Webinar (May 2012)

OCLC Billing: Webinar (May 2012)

Library of Congress Classification P: Webinar (May 2012)

eBooks: New Models, New Tools & New Approaches--A Discussion of Emerging Options: Webinar (May 2012)

[RDA is Coming. How Ready are You?](#) NOTSL Spring Program, Parma OH (April 2012)

OCLC Connexion Updates: Webinar (April 2012)

Understanding Critical Elements of E-books: Webinar (April 2012)

Digital Preservation: An Introduction to the Basic Concepts: Webinar (April 2012)

RDA and Moving Images: Webinar (March 2012)

NISO/DCMI Joint Webinar: Taking Library Data from Here to There (February 2012)

[Libraries, Linked Data and the Semantic Web](#). ALA ALCTS Preconference (January 2012)

[Coming to Terms with Genre/Form Access](#). NOTSL Fall Program, Kent State University, Kent OH (December 2011)

Digital Preservation Fundamentals: Webinar (December 2011)

Next Generation Technical Services: Webinar (December 2011)

Kent State University President's Symposium on Student Retention (November 2011)

Cataloging Law Materials with RDA: Webinar (November 2011)

RDA Vocabularies: Webinar (November 2011)

Recommendations from the RDA Test: Where Do We Go From Here? Webinar (November 2011)

OCLC Update on Controlling Headings in WorldCat: Webinar (November 2011)

CONSER Standard Record: Where are We Now: Webinar (October 2011)

Genre/Form Headings: Webinar (October 2011)

Aiming for a Robust Metadata Infrastructure: Webinar (October 2011)

Fundamentals of Digitization; Sustainable Digital Collections: Webinar (October 2011)

RDA and Music Basics: Sound Recordings: Webinar (October 2011)

Good Practices for Great Outcomes. OCLC, Dublin OH (October 2011)

University Diversity Action Council Retreat. Kent State University, Stark Campus, Canton OH. (September 2011)

Fundamentals of Digitization Webinar (September 2011)

Return on Investment in Linking: NISO Webinar (September 2011)

TechTrends: ALA Annual 2011 Webinar. ALA Webinar (July 2011)

You Can't Always Get What They Want — or, Can You? Patron-Driven Acquisitions. NOTSL Spring Program, Parma OH (June 2011)

The Future of Integrated Library Systems: RDA & Cataloging. NISO Webinar (May 2011)

Preparing Copy Catalogers for RDA. ALA Webinar (April 2011)

RDA and Serials Catalogers: ALA Webinar (March 2011)

Changes from AACR2 to RDA (Parts 1-2). ALA Webinar (February 2011)

Wild, Wild (mid) West of E-Books. NOTSL Fall Program, Parma, OH (November 2010)

RDA: Benefits for Users and Cataloguers. ALCTS Webinar (November 2010)

Academic Library Association of Ohio (ALAO). Academic Libraries, Now and Tomorrow, Columbus OH (October 2010)

University Diversity Advisory Council Retreat. Kent State University, Stark Campus, Canton OH. (September 2010)

Using Web 2.0 Applications in Technical Services. ALCTS Webinar (September 2010)

Dublin Core: The Road from Metadata Formats to Linked Data. NISO / DCMI Webinar (August 2010)

TechTrends: ALA Annual 2010 Webinar. ALA Webinar (July 2010)

***Continuing Education Workshops Attended During Non-Tenure Track Faculty Appointment, September 2008-June 2010***

Making the Most of RDA Toolkit's Open-Access Period. ALA Webinar (June 2010)  
 Getting Ready for RDA: Preparing for the Transition. NOTSL / TEDSIG Spring Program, Wooster OH (May, 2010)  
 RDA: The Basics! OLC Webinar (April 2010)  
 Snatch and Batch: Tools for Doing More with Even Less. NOTSL, Parma OH (November 2009)  
 Bibliographic Control Alphabet Soup: AACR to RDA and Evolution of MARC, NISO Webinar (October 2009)  
 University Diversity Advisory Council Retreat. Aurora, OH. (September 2009)  
 E-Resources Licensing: The Good, The Bad, The Ugly, A Two-Part Webinar, NISO Webinar (September 2009)  
 Eastern Great Lakes Innovative Users' Group meeting. Akron OH (September 2009)  
 MarcEdit; A Cataloger's Best Friend. OHIONET. Columbus, OH (May 2009)  
 Cataloging Integrating Resources. NOTSL, Parma OH (April 2009)  
 Name Authority Record (NACO) Funnel Training (March 2009)

**NATIONAL/REGIONAL MEETINGS ATTENDED**

OH-IUG 2019 Regional Innovative Users Group Conference (September 2019)  
 Northern Ohio Technical Services Librarians (May 2019)  
 American Library Association, Midwinter Conference, Seattle, WA (January 2019)  
 OhioLINK Summit, Columbus OH (February 2018)  
 American Library Association, Midwinter Conference, Denver. CO (February 2018)  
 American Library Association, Annual Conference, Chicago, IL (June 2017)  
 American Library Association, Midwinter Conference, Atlanta, GA (January 2017)  
 American Library Association, Annual Conference, Orlando, FL (June 2016)  
 American Library Association, Midwinter Conference, Boston, MA (January 2016)  
 American Library Association. Annual Conference, San Francisco, CA (June 2015)  
 American Library Association. Midwinter Conference, Chicago, IL (January 2015)  
 American Library Association. Annual Conference, Las Vegas NV (June 2014)  
 Ohio Library Council: Technical Services Retreat: Reach, Discover, Act! Lewis Center, OH (April 21-22, 2014)  
 Ohio Electronic Theses and Dissertations Association (OETDA) Conference, Dublin, OH (March 2014)  
 American Library Association, Midwinter Conference, Philadelphia, PA (January 2014)  
 American Library Association. Midwinter Conference, Seattle WA (January 2013)  
 Ohio Library Council: Mohican 2012: Radical Opportunities, New Trends for Technical Services. Mohican Lodge and Conference Center, Perrysville, OH. (October 2012)  
 Eastern Great Lakes—Innovative Users' Group Meeting. Akron, OH (September 2012)  
 American Library Association. Annual Conference, Anaheim CA (June 2012)  
 Academic Library Association of Ohio. Technical, Electronic and Digital Services Interest Group (ALAO-TEDSIG), 2012 Spring Meeting, Columbus OH (May 2012).  
 American Library Association. Midwinter Conference, Dallas TX (Jan. 2012)  
 A Technical Services Renaissance. Ohio Valley Group of Technical Services Librarians. Miami University, Oxford, OH (May 2011)  
 American Library Association. Midwinter Conference, San Diego, CA (Jan. 2011)  
 Ohio Valley Group of Technical Services Librarians Conference, Morehead KY (May 2010)  
 Midwest CONTENTdm Users Group Meeting, Indianapolis IN (April 2008)  
 American Library Association Midwinter Conference, Philadelphia, (January 2008)  
 American Library Association Annual Conference, Washington, D.C. (June 2007)  
 American Library Association Annual Conference, New Orleans. (June 2006)  
 Ohio Valley Group of Technical Services Librarians Conference, Newark OH (May 2005)

**PROFESSIONAL MEMBERSHIPS**

[Beta Phi Mu](#)

Northern Ohio Technical Services Librarians (NOTSL) (2010-present)

American Library Association (1997-present)  
ALCTS (2007-present)

Academic Library Association of Ohio (ALAO) (2006-present)  
ALAO-TEDSIG (2008-present)

National Youth Sports Coaches Association Certification (Baseball & Football) (1999-2007)

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**MODERATOR OF ELECTRONIC DISCUSSION LISTS**

Co-creator and co-moderator of the LCCERROR Electronic Discussion List (2010- ) an error report list for users of LC Classification serving public and academic librarians internationally.  
<http://listserv.kent.edu/archives/lccerror.html> .

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**OTHER INFORMATION**

Fluency in French, Russian and Ukrainian, working knowledge of all Slavic languages.