# OhioLINK Electronic Theses and Dissertations (ETD) Center

# Submitter Manual



OhioLINK Connecting Libraries, Learning & Discovery A Division of the Ohio Department of Higher Education An OH-TECH Consortium Member

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### **Overview**

This manual covers common tasks in the OhioLINK Electronic Theses and Dissertations (ETD) Center for creating and submitting for an ETD. There is a Troubleshooting and Tips section at the end of this document. Please first contact your local ETD Administrator contact if you need any help or have submission questions.

# Account Set-up and Log-in

#### **Creating an account**

Go to <u>http://etdadmin.ohiolink.edu</u> and click the hyperlink "New User Register Here!" in the lower left of the login box.

	OhioLINK Connecting Libraries, Learning & Discovery An OH-TECH Consortium Member ETD Center
오 your full	email address
🔇 your ETI	D password
	Login
Forgot your Pas	sword? New User Register Here! Release 3.0.0 beta 10

Select "Submitter/Student Account" and the page will reload with the contact information form.



Complete the form, scrolling down to the end, then click "Save and Continue". Required fields are marked with a red asterisk.

New User Registration								
Please select the type of account you are creating:								
	Submitter/Student Account							
	Institution Administrator/Reviewer/Batch Uploa	der Account						
Name								
	Your contact information is provided f	for use by your school or l	ibrary and will not be publicly available	x.				
Last Name *	First Name *		Middle Name or Initial	Suffy /" Ir " "III" atc.)				
sumame	given name			Contra ( or. ; m ; cic.)				
Please enter your name in the form See our notes about entering spec	n used on the title page. Capitalize normall ial characters and formatting.	ly (for example, "McGuire", r	ather than "MCGUIRE" or "McGUIRE").					
Account Information								
Email Address								
	(This will be your ETD Center username)							
Confirm Email Address					Ô			
ORCID Identifier								
ORCID Iden	tifier orcid.org/	Create O	RCD	Find Existing ORCID				
. Country	Select your country of residence							
Country	- Select your country or residence - V							
* Street Address								
* City / Town								
State / Province / Region								
Zin / Bestal Code								
Zip / Postal Goue								
Phone	+ ()	ext.						
Personal Information					<u>_</u>			
Year of Birth	(Optional. Your school's library can use this to	o distinguish between authors wi	th similar names.)					
Permanent Contact Informatic	'n							
Email Address								
Phone	- Select to set Country Code - 🗸 +		ext.					
Show this e-mail address in my	ETD's public record: Yes O No							
Cancel				Sa	ve and Continue 🛧			

An email will be sent to the email address provided for the user account, which contains a link for setting a password that meets the requirements.

#### Logging in

To login, use your account's email address as the username and enter the password that you created. Click "Login" button.

#### **Resetting a password**

On the login page, click the hyperlink "Forgot your Password?" on the lower right of the login box.



Enter your account's email address then click "Submit". An email will be sent to that email address with a hyperlink to change your password.

Password Change	Password Requirements
	Password is at least 10 characters long and no more than 100
ETD Username EXAMPLE@INSTITUTION.EDU	Password cannot contain the user's username
* New Password	🔀 Password must contain at least 3 of the 4 character classes: uppercase, lowercase, number, punctuation
	Password cannot contain any part of the user's full name
* Confirm Password	Password cannot contain an ascending or descending sequence of characters or numbers (ie: abcd 6789 54321 GFEDC) longer than 3
	Password cannot contain a string of repeating characters (ie: 7777 yyyyy) longer than 3
	X The same password cannot be used more than once
Submit	X New Password must match Confirm Password

Password must meet the requirements on the right side of the screen, which will update as each requirement is met, then click "Submit".



## **Submit an ETD**

#### **Creating an ETD Submission**

Once logged in, click the red button "Submit a New ETD". This will create a new ETD submission form.

	OhioLINK ETD Center			KMPLEGINSTITUTION.EDU 🗸
Home	My ETDs My ETD Account			
			Submit a New ETD	
	Quick Lin	re		
	Guick Lin			
	VISITE I D Centr	r to view published ETDs		
	Report a Problem	Acceptable Use Policy	Privacy Policy	
	Ohio	Library and Information Network (OhioLINK) · A member of the Ohio 1224 Kinnear Road Columbus OH 43212 US · 614-282-9191 · In Copyright © 2016 by the Ohio Library and Information Network. All	Technology Consortium fo@ohiolink.edu Rights Reserved.	
	OHIO DEPARTMENT OF HIGHER EDUCATION 25 South Front Street Columbus. Ohio 43215	STATE GOVERNMENT LINKS Mike DeWine, Governor   Ohio.gov	EDUCATION LINKS Ohio Department of Higher Education OH-TECH   OARnet   OSC   OhioLINK	<u> </u>

Proceed through the submission form, completing fields, and clicking "Save and Continue" in the upper right to save the document.

Exit	Paper Information	Degree Information	Publication Information	Document Upload	Review
ETD Submission					
					Next >
Read this page to the bottom. It incl terms before you agree to them.	udes important information	about what you agree to by s	submitting your thesis or disse	rtation here. You are responsib	le for understanding these
Before you begin					
Please be aware that this is a submiss with additional information needed by subject to editing or removal by your s	ion form for a completed thes your graduate school or appro chool if it is found to be incom	s or dissertation. This form will priate office. The information yo plete, incorrect, or otherwise in	collect the information necessary ou provide will be sent to your sch consistent with school policies.	to include your document in the tool for review and approval. Any	OhioLINK ETD Center along information provided is
Before submitting your ETD, please re	ad our Frequently Asked Que	stions sections on "When will m	y ETD be published? Can I delay	publication?" and "Can I publish	a book based on my ETD?"
Papers published on this site will be a Do Not Continue Unless:	vailable for download over the	Internet, and will be indexed by	/ major search engines, including	Google, Yahoo, Bing, and other	rs.
You are ready to submit your do     You understand your school's ru     You have a complete, final thesi     Your thesis or dissertation is in t     You acknowledge and agree tha	cument to your graduate scho les and requirements for ETD s or dissertation, or permission he form of a single PDF file (o t you have used best efforts to	ol or appropriate office, and ag submission. It o submit your current version r you have permission to submi o comply with your institution's a	ree to the terms below. (or you have permission to subm t only your abstract). For non-tex applicable accessibility standards	hit only your abstract). t files, consult your school for app for ETDs. (Added January 31, 20	propriate formats. 223)
By submitting, ye	ou agree to th	ne following:			
OhioLINK ETD Cente	er Publication Agr	eement			
I hereby grant to the Ohio Library an <b>DISSERTATION</b> , in whole or in part approved by my school.	nd Information Network (Ohiol , and/or my abstract, in whole	<i>INK</i> ) and to my school <b>THE N</b> or in part, in and from an electr	DN-EXCLUSIVE RIGHT TO ARC ronic format, subject to the releas	HIVE, REPRODUCE AND DIST e date subsequently stipulated in	RIBUTE MY THESIS OR this submittal form and
I represent and warrant that <b>THE TI</b> as the sole owner of the rights of m <b>PARTY COPYRIGHTED MATTER</b> document. I acknowledge that Ohio secured.	HESIS OR DISSERTATION A / thesis and dissertation and if to be included in my thesis or LINK and my school will not d	ND ITS ABSTRACT ARE MY ( s abstract. I warrant that I HAV dissertation, and that such third stribute my thesis or dissertatio	CRIGINAL WORK, do not infring E OBTAINED ANY NECESSAR I party owned material is clearly ic on or its abstract if, in their reason	e or violate any rights of others, a (* PERMISSION FROM THE OW) dentified and acknowledged within lable judgment, they believe all su	nd that I make these grants <b>NER(S) OF EACH THIRD</b> In the text or content of the uch rights have not been
I acknowledge that I RETAIN OWN articles or books).	ERSHIP RIGHTS TO THE CO	PYRIGHT OF MY WORK. I als	to retain the right to use all or par	t of this thesis or dissertation in fu	uture works (such as

As of January 31 2023, the "Document Upload" page will also include a new "Document Type" called "Digital Accessibility Report". Each institution has their own digital accessibility policy and standards, with some requiring the upload of a separate digital accessibility report in addition to the ETD PDF and any supplemental files. Check with your institution to verify the requirements for your ETD submission if you don't already know.

ETD Documents										
< Previous						Save and Continue				
Upload Documents										
This form will allow you to upload the complete, final, approved version of your thesis or dissertation, or the current draft version if you have permission from your thesis office to upload a non-final version. The full text of your paper must be in the form of a single PDF file. If you need assistance creating this file, please contact your thesis office.										
Document Type File	Thesis/Dissertation Thesis/Dissertation Supplemental Documents Digital Accessibility Report	'e. []				Upload File				
Documents										
Delete Download View	Document Type	Document Name MD5 Checksum	File Type	Size(MB)	Uploaded At	Uploaded By	^)			

#### **Continue editing an ETD Submission**

Submissions can be saved and returned to later. The "Quick Links" section will update as needed to display options available to your account and ETD(s), whether in progress, submitted, or published. Click "Continue to work on a draft ETD submission" to return to the ETD submission form.

Quick Links
Continue to work on a draft ETD submission
Visit ETD Center to view published ETDs
Quick Links
Check your embargo request status
Check your embargo request status Continue to work on a draft ETD submission
Check your embargo request status Continue to work on a draft ETD submission View your submitted ETD

Another way to continue working on an ETD is in the menu bar. Click "My ETDs", which will the ETD submission form if there's only one ETD in progress in your account.



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If there are multiple ETDs for your account (such as a master's thesis and a PhD dissertation), clicking "My ETDs" will load a list of your ETDs with their status.

My ETDs				
Back				
Q~	Go 1. Primary Report	✓ Rows 15 ✓ Actions ✓		Create New ETD
	Accession Number	Title	Status	Author Name
2	-	Example ETD Submission: second master's thesis	Draft	EXAMPLE, NAME
2	jcu1626967751655914	Example ETD Submission: first master's thesis	Submitted	EXAMPLE, NAME
				1 - 2

#### **Previewing your ETD**

On the "Review" page, there is a "Preview ETD" button that opens a new tab to show how your ETD will appear on the public ETD Center once it is published. Any requested delays are only requests at this time so the "Files" box does not represent what it will look like when published; if your delay is approved, then the release date will be shown but if not then the file(s) will be available there instead.

ChioLINK ETD CA	enter	Ohio.	gov
Note: This is a time-limited preview of page are disabled.	of an unpublished ETD. 1	The above URL will expire in 15 minutes or less. To generate a new preview, return to the ETD submission review page and click "Preview ETD" again. File downloads from thi	s
		Need Help?	
	Search by title, author	x, keywords, etc.	
	Participating Institution	205 Advanced Search	
Jcu		Example ETD Submission: first master's thesis	
Files		Example, Name	
Full text release has been del author's request until (embarge	layed at the o date not yet	Permaink (not assigned until submitted)	
approved)		Year and Degree	
Supplemental Files		2021, Master of Business Administration, John Carroll University, Communications Management.	
		Abstract Description.	
no data found		Committee James Smith (Committee Chair)	
		Subject Headings	
		Aduit Education	$\hat{}$
		Recommended Citations Breferens Ecology Bar	
		Citations	
		Example, N. (2021). Example ETD Submission: frat master's thesis [Master's thesis, John Carrol University]. OhioLINK Electronic Theses and Dissertations Center, http://anc.choink.edu/edd/view?acc_nume Arts type (or settion)	
		Example, Name. Example ETD Submission first mester's thesis. 2021. John Carroll University, Master's thesis. OhioLINK Electronic Theses and Dissertations Center, http://arew.ohiolink.chuletdo/ulew?acc_nume. UL. Ulege (in closs)	
		Europe, Name, "Example ETD Schmission: first master's thesis." Master's thesis, John Canroll University, 2021. http://tawe.cholink.edu/etdo/ww/?acc_num- Cricage Invaried Date (17th editor).	
		Decument number (not assigned until submitted) ©, all rights reserved.	
		This open access ETD is published by John Carroll University and ChioLINK.	
	Report a Pr	roblem Acceptable Use Policy Privacy Policy	
		Ohio Library and Information Network (DNILLIN) - A member of the DNn Thirdhology Consorthum 1/224 Simear Read Colimbia EM 14/3/21 - G 14/3/24/14 - Information/Networka Copyright 6 2016 by the Ohio Library and Information Network. Al Rights Reserved.	Â

This preview is a great opportunity to double or triple check your submission and all the information. Close the Preview tab to return to your ETD submission. Prior to clicking "Submit My ETD", this is your final chance to make any changes or edits in the submission form.

#### Submitting your ETD

Once you have completed the submission form, filling out all required fields (marked with red asterisk), be sure to read through the information on the last page of the form, titled "Review". This is your opportunity to catch any changes or corrections needed and fix it yourself. A submitted ETD moves on to your institution's Reviewers and Administrator, and you will not be able to edit the submission further. To submit your ETD, click the "Submit My ETD" button.

Submission Re	wiew						
< Previous	Preview ETD Submit My ETD						
Below you will fi	nd all the information you have entered for your ETD. Please take a few moments to verify that all of the information below is correct. You may still go back and make any necessary changes.						
If you don't see a "Publich ETD", "Submit my ETD" or "Save Comments" button above, then some required information is missing from the submission. To find the missing information, select the 'Agreement' bubble above and then select 'Save and Continue' through each step of the submission witzerd until you are informed of missing required fields.							
Author and F	Paper Information						
Author	Example, Name						
Degree	Master of Business Administration, John Carroll University, Communications Management, 2021						
Title	Example ETD Submission: first master's thesis						
Abstract	Description.						

A final pop-up box will ask you to confirm your ETD submission. Once you click "OK", the ETD will be submitted to your institution for their review queue and no longer editable by you.



If the "Submit My ETD" button is missing from the "Review" page, go through each page to ensure that nothing required was left blank. The easiest way is to click the green checkmark above the word "Agreement" then clicking "Save and Continue" through the submission form.

	Est	Agreement	Paper Information	Degree Information	Publication Information	Document Upload	Review	
_								
Submissi	on Review							
< Previous								
Below you	will find all the info	ormation you have enter	ed for your ETD. Please take a few	moments to verify that all of th	e information below is correct. You	u may still go back and make any	necessary changes.	
If you don' select "Sa	t see a "Publish E ve and Continue" 1	ETD", "Submit my ETD' hrough each step of the	or "Save Comments" button abor submission wizard until you are info	ve, then some required informa ormed of missing required field:	ition is missing from the submissio s.	n. To find the missing information	n, select the "Agreement" bub!	le above and then
Author	and Paper Infor	mation						
Deg	ree MA, Kent St	ate University, College a	nd Graduate School of Education, H	Health and Human Services / S	ichool of Teaching, Learning and C	Curriculum Studies		
Advis	ors Jane Smith,	Advisor						
Publica	tion Information							Ŷ

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You can scroll down the page of the form, but the system will not allow you to proceed to the next page if a required field needs to be completed. If you try to go to the next page with required fields empty, a pop-up box will appear to remind you and the form will update with little notes below the required fields of what information is still needed.

Em	Agreement	Paper Information	Degree Information	Publication Information	Document Upload	Review	
Information About Your	Paper	_	Correct errors before saving.	۲	_	_	
< Previous About the Author			_	ок		•	save and Continue >
Last Name * Please fill out this field.		First Name *		/liddle Name	Suffix ("Jr.",	"II", etc.)	
About the Paper	* Title						Ć

### **View a Published ETD**

#### **Quick Links**

When logged into the ETD Center, once your ETD is published, the "Quick Links" section on the homepage will include a link to your ETD. Click on "View your published ETD in the OhioLINK ETD Center" to open a new tab to your published ETD.

#### **Quick Links**

Review your returned submission and resubmit Check your embargo request status View your published ETD in the OhioLINK ETD Center Continue to work on a draft ETD submission Visit ETD Center to view published ETDs

#### Searching the public ETD Center

Published ETDs are available on the <u>public ETD Center</u>. The homepage search box searches information about your ETD (known as metadata) as well as the full text. Searching by accession number for your ETD is the best way to find it. However, general searching (portion of the title, your name, and/or specific keywords) works too but maybe return other ETDs in the results. When you find your published ETD, click on the title to view your ETD's page.

Alinder-Flynn, Emily	Ninder-Flynn, Emily <sup>remalink:</sup> http://rave.ohiolink.edu/etdc/view?acc_num=jcu157562847641236	Tester ti	itle	
Demoliale http://raye.obiolipk.edu/et/c/v/ew/2accpum=rcu15/562847641236		Alinder-Flynr	n, Emily	

Use the "Permalink" when sharing your ETD with others or linking to it on another website or your resume, etc. The permalink is the official link to your ETD's page in the OhioLINK ETD Center and should always be used when wanting to link to your ETD.

# **Troubleshooting and Tips**

#### Local ETD Administrator contact information

Each institution has an ETD Center Administrator as the main contact for questions and issues with ETDs and the submission process. Find your institutional contact on the <u>OhioLINK ETD</u> Admin roster page.

#### Changes to a published ETD

For questions or requests concerning making changes to a published ETD, contact your institution's ETD Center Admin. This includes delay/embargo requests or extensions, takedowns, and edits.

#### Avoiding duplicate ETDs

Make sure to edit and change the same submission form for your ETD, especially when it is returned to you. There is no need to make a new one for the same ETD. This keeps your submission homepage less cluttered and confusing.

#### Permalink for sharing ETD

Once published, your ETD will have its own permalink that goes directly to your published ETD in the <u>public ETD Center</u>. Use this permalink for sharing or linking to your ETD. For more information, see the View a Published ETD section in this manual.

#### When to contact OhioLINK

In general, always start with contacting your local ETD Administrator about all questions, issues, and requests. If you still have issues with the system itself, such as logging into the ETD Center, feel free to <u>email OhioLINK</u>.